SWOJAS FOODS LIMITED
(FORMERLY KNOWN AS SWOJAS ENERGY FOODS LIMITED)
REGISTERED OFFICE: OFFICE NO. A/1-905, PALLADIUM, NR. ORCHID WOOD, OPP. DIVYABHASKAR, CORPORATE ROAD, MAKARBA, AHMEDABAD - 380051, GUJARAT, INDIA
EMAIL: SWOJASENERGYFOODSLTD@GMAIL.COM
CONTACT NO. 079 45858681, WEBSITE: WWW.SEFL.CO.IN
CIN: L46201GJ1993PLC172447

Date: 19th October, 2026

To,
Listing Department,
Bombay Stock Exchange Limited
Phiroz Jeejeebhoy Tower,
Dalal Street, Mumbai-400023

BSE Script Code: 530217, ISIN: INE295B01016

Sub: Reconciliation of Share Capital Audit Report under Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018 for the quarter ended 30th September, 2026:

We are enclosing herewith the Reconciliation of Share Capital Audit Report under Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018 for the quarter ended 30th September, 2026 received from M/s. Pooja Gwalani, Practising Company Secretary.

You are requested to take the same on your record.

Thanking you,

Yours faithfully,

For, SWOJAS FOODS LIMITED
(Formerly Known as Swojas Energy Foods Limited)

PARTHRAJSINH HARSHADSINH RANA
Digitally signed by PARTHRAJSINH HARSHADSINH RANA
Date: 2026.10.19 15:43:42 +05'30'

PARTHRAJSINH HARSHADSINH RANA
MANAGING DIRECTOR AND CFO
DIN: 06422789

Encl. as above

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT
FOR QUARTER ENDED ON 30TH SEPTEMBER, 2026

1.	As On Date	30th September, 2026	
2.	ISIN	INE295B01016	
3.	Face Value	Rs. 10/-	
4.	Name of the Company	SWOJAS FOODS LIMITED (Formerly Known as Swojas Energy Foods Limited)	
5.	Registered Office Address	Office No. A/1-905, Palladium, Nr. Orchid Wood, Opp. Divyabhaskar, Corporate Road, Makarba, Ahmedabad-380051, Gujarat, India.	
6.	Correspondence Address	Office No. A/1-905, Palladium, Nr. Orchid Wood, Opp. Divyabhaskar, Corporate Road, Makarba, Ahmedabad-380051, Gujarat, India.	
7.	Telephone & Fax Nos.	Tele No.: 079 45858681	
8.	Email address	swojasenergyfoodsltd@gmail.com	
9.	Names of the Stock Exchanges where the company's securities are listed:	BSE LIMITED	
		Number of shares	**% of Total Issued Capital**
10.	Issued Capital	48288312	100.00%
11.	Listed Capital	44263312	91.66%
12.	Held in dematerialized form in NSDL	22076815	45.72%
13.	Held in dematerialized form in CDSL	19759597	40.92%
14.	Physical	2426900	5.03%
15.	Total No. of shares (12+13+14)	44263312	91.66%
16.	Reasons for difference if any, between (10 &11):	1) Preferential Allotment of 1600000 shares, allotment date 24/08/2026, CDSL credit date 01/10/2026 2) Preferential Allotment of 2425000 shares, allotment date 24/09/2026, CDSL credit date 13/10/2026.	
	(10 &15)	1) Preferential Allotment of 1600000 shares, allotment date 24/08/2026, CDSL credit date 01/10/2026 2) Preferential Allotment of 2425000 shares, allotment date 24/09/2026, CDSL credit date 13/10/2026.	
	(11&15)	**-- N.A. --**	

411, Naroda Business Point, Opp Swaminarayan Park, Haridarshan Cross Roads,
Nava Naroda, Ahmedabad-382330
Contact No.: +91 8128079245 ***Email-cspooja1987@gmail.com***

17. ****Certifying the details of changes in share capital during the quarter under consideration as per Table below: <u>YES, there was a change in Capital during the said quarter:</u>**

Particulars	No. of shares	Applied / Not Applied for listing	Listed on Stock Exchanges	Whether intimated to CDSL	Whether intimated to NSDL	Is In-prin. appr. pending for SE
Preferential Allotment (Conversion of warrants into equity shares)	16,16,162	Applied, dated July 23, 2026	Yes, dated August 20, 2026	Yes	Yes	No
Preferential Allotment (Conversion of warrants into equity shares)	16,00,000	Applied, dated August 27, 2026	Yes, dated October 7, 2026	Yes	Yes	No
Preferential Allotment (Conversion of warrants into equity shares)	24,25,000	Applied, dated September 26, 2026	For Trading Approval Application: Case is under process with Listing Operation team	Yes	Yes	No

18.	**Register of Members is updated (Yes / No)** If not, updated up to which date	Yes
19.	Reference of previous quarter with regards to excess dematerialized shares, if any.	NIL
20.	Has the company resolved the matter mentioned in point no.19 above in the current quarter? If not, reason why?	N.A.
21.	Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:	

Total No. of demat requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 Days	0	0	N.A.
Pending for more than 21 days	0	0	N.A.

22.	Name, Telephone & Fax No. of the Compliance Officer of the Co.	CS Yusuf Rupawala swojasenergyfoodsltd@gmail.com Mo.: 7817998623

23.	Name, Address, Tel. & Fax No., Regn. no. of the Auditor	CS Pooja Gwalani Practising Company Secretary 411, Naroda Business Point, Opp Swaminarayan Park, Haridarshan Cross Roads, Nava Naroda, Ahmedabad-382330 Tel: 8128079245 COP: 13876 Mem No. A29004
24.	Appointment of common agency for share registry work if yes (name & address)	-- YES – M/s. Purva Sharegistry (India) Pvt. Ltd., 9, Shiv Shakti Industrial Estate, J. R. Boricha Marg, Nr. Lodha Excelus, Lower Parel East, Mumbai-400011, Maharashtra Email: support@purvashare.com
25.	Any other detail that the auditor may like to provide. (e.g. BIFR company, delisting from SE, company changed its name etc.)	The Board of Directors of the Company considered and approved the conversion of following warrants into equity shares in the current quarter: **1) Eighth Allotment dated 22nd July, 2026:** Conversion of 16,16,162 warrants into 16,16,162 equity shares of face value Rs. 10/- (Rupees Ten Only) each out of the warrants allotted by way of preferential allotment pursuant to exercise of their right of conversion of warrants into equity shares and accordingly the Board of Directors have allotted 16,16,162 equity shares of face value of Rs.10/- each, fully paid, up on account of conversion. **2) Nineth Allotment dated 24th August, 2026:** Conversion of 16,00,000 warrants into 16,00,000 equity shares of face value Rs. 10/- (Rupees Ten Only) each out of the warrants allotted by way of preferential allotment pursuant to exercise of their right of conversion of warrants into equity shares and accordingly the Board of Directors have allotted 16,00,000 equity shares of face value of Rs.10/- each, fully paid, up on account of conversion. **3) Tenth Allotment dated 24th September, 2026:** Conversion of 24,25,000 warrants into 24,25,000 equity shares of face value Rs. 10/- (Rupees Ten Only) each out of the warrants allotted by way of preferential allotment pursuant to exercise of their right of conversion of warrants into equity shares and accordingly the Board of Directors have allotted 24,25,000 equity shares of face value of Rs.10/- each, fully paid, up on account of conversion.

		****Corporate Actions and Approvals from BSE of above all three Allotments as on date:** **For, Eighth Allotment dated 22nd July, 2026 (Conversion of 16,16,162 warrants into 16,16,162 equity shares):** • BSE Listing Approval granted: Vide its letter dated August 12, 2026 with reference No. LOD/PREF/NJ/FIP/652/2026-27. • CDSL Corporate Action Confirmation: Vide its letter dated August 14, 2026 with reference no. CDSL/OPS/IPO-CA/2026-27/CA-730977.002. • BSE Trading Approval granted: Vide its letter dated August 19, 2026 with reference no. LOD / PREF / VJ / 286/ 2026-2027. **For, Nineth Allotment dated 24th August, 2026 (Conversion of 16,00,000 warrants into 16,00,000 equity shares):** • BSE Listing Approval granted: Vide its letter dated September 30, 2026 with reference No. LOD/PREF/DA/FIP/868/2026-27. • CDSL Corporate Action Confirmation: Vide its letter dated October 05, 2026 with reference no. CDSL/OPS/IPO-CA/2026-27/CA-730977.003. • BSE Trading Approval granted: Vide its letter dated October 06, 2026 with reference no. LOD/PREF/VJ/56/2026-2027. **For, Tenth Allotment dated 24th September, 2026 (Conversion of 24,25,000 warrants into 24,25,000 equity shares):** • BSE Listing Approval granted: Vide its letter dated October 12, 2026 with reference No. LOD/PREF/DD/FIP/923/2026-27. • CDSL Corporate Action Confirmation: Vide its letter dated October 14, 2026 with reference no. CDSL/OPS/IPO-CA/2026-27/CA-730977.004. • BSE Trading Approval: Case is under process with Listing Operation team.

GWALANI POOJA MURLIDHAR
Digitally signed by GWALANI POOJA MURLIDHAR
Date: 2026.10.19 15:36:06 +05'30'

CS Pooja Gwalani
Practising Company Secretary
COP: 13876
Mem. No. A29004
Peer Review: 2119/2022
Date: 19.10.2026
Place: Ahmedabad
UDIN: A029004H001931740